

JOHNSON INVESTMENT COUNSEL ANNOUNCES SEVEN NEW SHAREHOLDERS

New shareholders prepare Johnson Investment Counsel for the future

CINCINNATI, OHIO (July 6, 2023) - Johnson Investment Counsel is pleased to announce seven new shareholders to the firm. The shareholders include Bryan J. Andress, CFA, Sandy F. Himmelsbach, CFP®, ChSNC®, R. Ryan Martin, CFA, Laura R. Mattern, CFA, CFP®, Maxwell T. Monk, CFA, Justin T. Rowden, CFP®, and Michael R. Timm, CFA, CFP®.

Five of the new shareholders work in the wealth management division at Johnson Investment Counsel. Sandy Himmelsbach, Laura Mattern, Maxwell Monk, Justin Rowden and Michael Timm, while Bryan Andress and Ryan Martin work in our Asset Management Division.

“These new shareholders play a critical role in our business. Every one of them embodies our core values while serving as a trusted partner to our clients,” said CEO Jason Jackman. “This group will continue to uphold our standard of impeccable care and service to our clients while never losing sight of the tremendous responsibility that entails.”



Andress



Himmelsbach



Martin



Mattern



Monk



Rowden



Timm

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About Johnson Investment Counsel

Johnson Investment Counsel is one of the nation's largest independent wealth management firms, managing \$17 billion in assets for clients in 49 states. Johnson Investment Counsel is an employee-owned firm, offering a full range of fee-only, integrated wealth management services, including: investment portfolios, education and retirement planning, cash management, estate planning, trust services, charitable giving, mutual funds, 401(k) plans, IRAs, and more. Johnson Investment Counsel has built strong, long-term relationships with individuals, families, charitable organizations, foundations, and corporations through four integrated divisions: Johnson Wealth Management, Johnson Asset Management, Johnson Trust Company and Johnson Family Office Services. The company has two offices in Cincinnati with additional offices in Dayton, Columbus, Cleveland-Akron, and Metro Detroit.